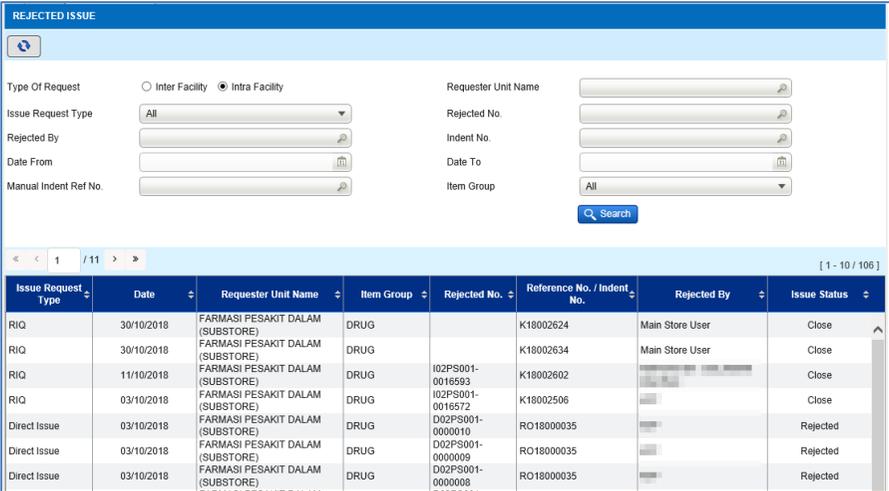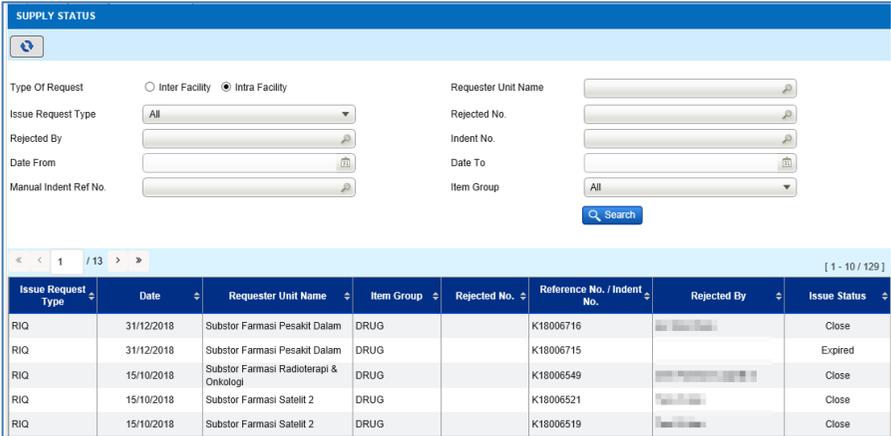pharmaniaga

## Summary of Ticket Number and Requests for Inventory Module – Supply Status (Rejected Issue)
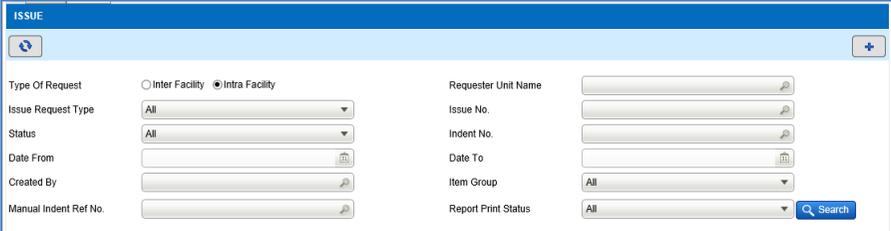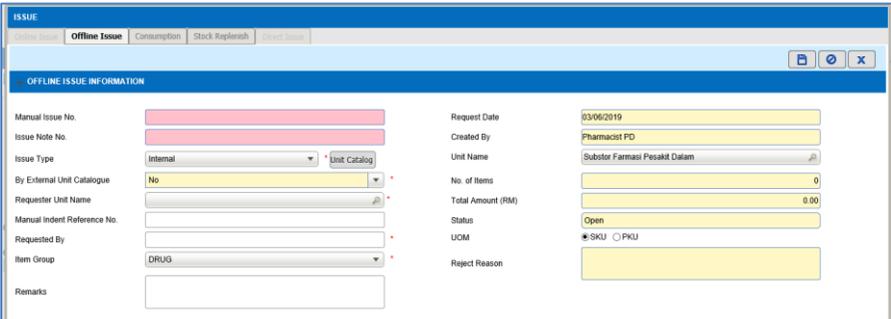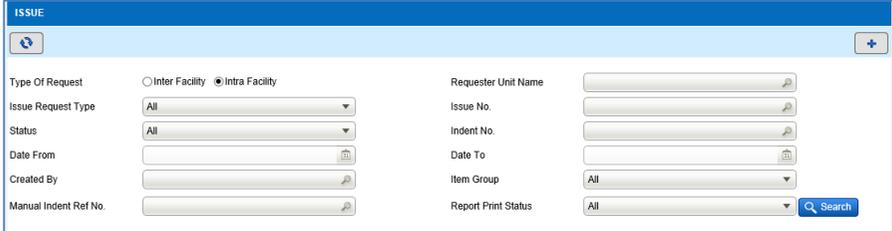
| No. | Ticket # | Description | Requests | Solution |
|---|---|---|---|---|
| 1. | I-PhIS020 255717S | **Request to view indent details for indent over than close indent period.** User request able to view indent details for indent no. that still not perform issue yet and already over than close indent period. | Request able to view indent details for indent no. that still not perform issue yet and already over than close indent period | 1) Enhanced 'Rejected Issue' screen to allow user to view issue history. 2) Changed the screen name to from 'Rejected Issue' to 'Supply Status' |

| Function Flow | Rejected Issue in current Version 2.0 | Supply Status in new Version 2.2 |
|---|---|---|
| 1. Supply Status | Inventory → Inventory Management → Distribution → Issue → Rejected Issue<br><br>1. List will display rejected and closed issue record | Inventory → Inventory Management → Distribution → Issue → Supply Status<br><br>1. Screen name change to 'Supply Status'<br>2. List will display rejected, closed and expired issue record<br><br>**Note**: Expired issue record is indent record that exceed 'Indent Closure Period' before can complete the issue process. |

## Summary of Ticket Number and Requests for Inventory Module – Offline Issue

| No. | Ticket # | Description | Requests | Solution |
|---|---|---|---|---|
| 1. | I-PhIS016037416S | **Offline Issue - Add new field in Offline Issue screen**<br><br>Request to add one new field "Tarikh Pesanan" on transaction screen | Add new field for "Tarikh Pesanan" | 1) Add field 'Order Date' (Tarikh Pesanan)<br>2) User to print KEW.PS-17 (Borang Pindahan Stok), for Offline Issue to Non-MOH Facility |
| 2. | I-PhIS041649218S | **Offline Issue - Request able to edit data key in after save**<br><br>Mr Goh request able to edit info even after save before send for approval.<br><br>• UOM<br>• Manual Indent Reference No.<br>• Current Situation<br><br>User save the transaction but when reopen the transaction, unable to edit anything. | Allow to edit record before send for approval | 3) Allow to edit record before send for approval.<br>a) Manual Indent Reference No.<br>b) Requested By<br>c) UOM |

| Function Flow | Offline Issue in current Version 2.0 | Offline Issue in new Version 2.2 |
|---|---|---|
| 1.Order Date and Issue Type | Inventory → Inventory management → Distribution → Issue → Issue<br><br>1. Click on '+' (Add) to create new transaction.<br><br><br><br>2. Open Offline Issue tab.<br><br><br><br>3. No field for 'Order Date'<br>4. Issue type displayed as Internal and External<br><br> | Inventory → Inventory management → Distribution → Issue → Issue<br><br>1. Click on '+' (Add) to create new transaction.<br><br><br><br>2. Open Offline Issue tab.<br><br><br><br>3. New field added for 'Order Date'<br>   a. This apply to both Intra Facility and Inter facility<br>   b. This field is not mandatory<br>   c. Date should not be greater than current date.<br>4. Issue type has been renamed to: |

| Function Flow | Offline Issue in current Version 2.0 | Offline Issue in new Version 2.2 |
|---|---|---|
| | |  a. External → renamed to 'Inter Facility' b. Internal → renamed to 'Intra Facility' |
| 2. Allow to edit before send for approval | Inventory → Inventory management → Distribution → Issue → Issue 1. Click on '+' (Add) to create new transaction.  2. Open Offline Issue tab.  | Inventory → Inventory management → Distribution → Issue → Issue 1. Click on '+' (Add) to create new transaction.  2. Open Offline Issue tab.  |

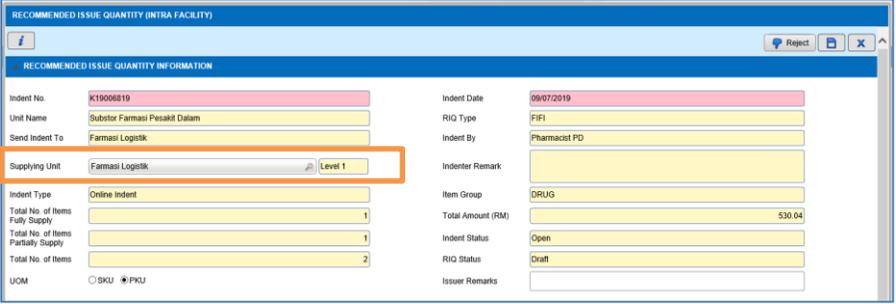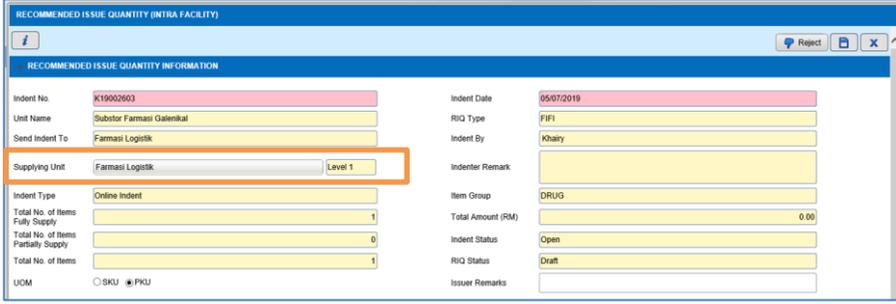| Function Flow | Offline Issue in current Version 2.0 | Offline Issue in new Version 2.2 |
|---|---|---|
| | 3. Proceed to add item and save the transaction<br><br>4. Once saved, UOM cannot be changed. | 3. Proceed to add item and save the transaction<br><br>4. Once saved, user still can edit record before send for approval.<br>   a. Manual Indent Reference No.<br>   b. Requested By<br>   c. UOM – Make it enabled after save. No impact on calculation when change from SKU / PKU after save since issue quantity always in SKU.<br>   d. Order Date |
| 3.Print | Inventory → Inventory management → Distribution → Issue → Issue<br><br>1. Click on '+' (Add) to create new transaction.<br>2. Open Offline Issue tab.<br>3. Create new offline issue record for Non-MOH facility | Inventory → Inventory management → Distribution → Issue → Issue<br><br>1. Click on '+' (Add) to create new transaction.<br>2. Open Offline Issue tab.<br>3. Create new offline issue record for Non-MOH facility |

| Function Flow | Offline Issue in current Version 2.0 | Offline Issue in new Version 2.2 |
|---|---|---|
| | <br><br>**Note:** Facility is defined as MOH Facility in 'External Facility'. If checked, facility is MOH Facility; else, Non-MOH facility.<br><br><br><br>4. Proceed with transaction and proceed with approval process.<br><br><br><br>5. Once approved, 'Generate Issue Note' button will be displayed. Click on this button.<br>6. Issue Note (KEW.PS-10) will be displayed. | <br><br>7. Proceed with transaction and proceed with approval process.<br><br><br><br>8. Once approved, 'Generate Issue Note' button will be displayed. Click on this button.<br>9. For Offline Issue' and Issue Type = External, issue note will be printed based on below scenario:<br>   a. Issue to MOH Facility → Print KEW.PS-7 (Borang Penerimaan Stok)<br>   b. Issue to Non-MOH Facility → Print KEW.PS-17 (Borang Pindahan Stok) |

| Function Flow | Offline Issue in current Version 2.0 | Offline Issue in new Version 2.2 |
|---|---|---|
| |  | <br><br>*Note: Print KEW.PS-17 for Issue to Non-MOH Facility apply to all issue type.* |

## Summary of Ticket Number and Requests for Inventory Module – Supplying Unit

| No. | Ticket # | Description | Requests | Solution |
|-----|----------|-------------|----------|----------|
| 1. | I-PhIS0195 96717S | **Offline Issue - Request able to choose issue type and unit name**<br><br>User request able to choose issue type for user at level 3. As of now, level 3 user only able to use 'own consumption' function. User want level 3 able to do issue type as 'internal' and 'external' too. Request for unit name to show level 3 example: FBW filling kaunter as option also. Which is similar to page stock replenish. Kindly refer attachment provided by user. | To control on issuing using another unit stock | To control on issuing using another unit stock (supplying unit) |

| Function Flow | Issue in current Version 2.0 | Issue in new Version 2.2 |
|---------------|------------------------------|---------------------------|
| 1.RIQ Intra | Inventory → Inventory management → Distribution → Issue → Recommended Issue Quantity (Intra Facility)<br><br>1. Login as level 1 (main store) user.<br>2. Select pending record from RIQ list<br><br>3. User can select stock from other 'Supplying Unit', all unit from level 2 stock. | Inventory → Inventory management → Distribution → Issue → Recommended Issue Quantity (Intra Facility)<br><br>1. Login as level 1 (main store) user.<br>2. Select pending record from RIQ list<br><br>3. User cannot select stock from other 'Supplying Unit'. User can use own unit stock only.<br>4. For other level, please refer to 'Matrix for Stock Issuing (Supplying Unit)'<br><br>***Note****: For clinic environment, main store is allowed to supply using stock from level 3 (pharmacy department only)* |

| Function Flow | Issue in current Version 2.0 | Issue in new Version 2.2 |
|---|---|---|
| 2. Offline Issue | Inventory → Inventory management → Distribution → Issue → Issue<br><br>1. Login as level 2 (sub store) user.<br>2. Create new transaction for Offline Issue<br><br><br><br>3. User can select stock from other 'Supplying Unit', all unit from level 2 stock. | Inventory → Inventory management → Distribution → Issue → Issue<br><br>1. Login as level 2 (sub store) user.<br>2. Create new transaction for Offline Issue<br><br><br><br>3. User can use own stock or using stock from level 3 unit (pharmacy department only), under same group (indent to this unit)<br>4. For other level, please refer to 'Matrix for Stock Issuing (Supplying Unit)'<br><br>*Note: For clinic environment, same rules for main store. Main store can supply using own stock and allowed to supply using stock from level 3 (pharmacy department only)* |

| Function Flow | Issue in current Version 2.0 | Issue in new Version 2.2 |
|---|---|---|
| 3.Consumption | Inventory → Inventory management → Distribution → Issue → Issue<br><br>1. Login as level 2 (sub store) user.<br>2. Create new transaction for Consumption<br><br><br><br>3. User able to do transaction for own unit and all other level 2 units. | Inventory → Inventory management → Distribution → Issue → Issue<br><br>1. Login as level 2 (sub store) user.<br>2. Create new transaction for Consumption<br><br><br><br>3. User is allowed to do transaction for own unit only.<br>4. Apply to all level. For other level, please refer to 'Matrix for Stock Issuing (Supplying Unit)'<br><br>**Note**: *For clinic environment, same rules apply. User is allowed to do transaction for own unit only.* |
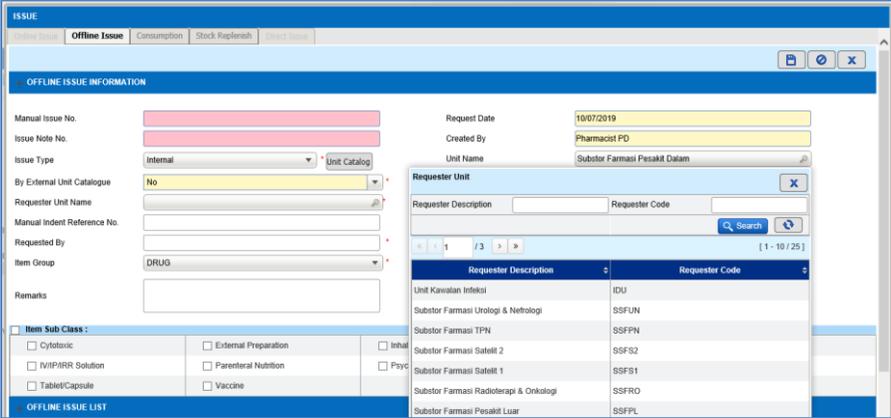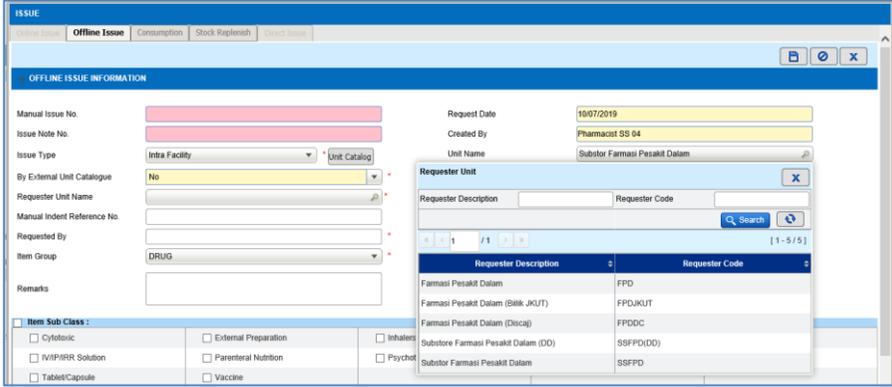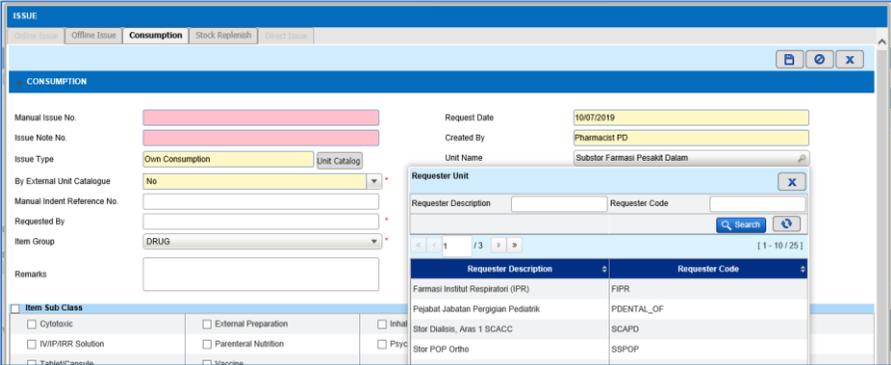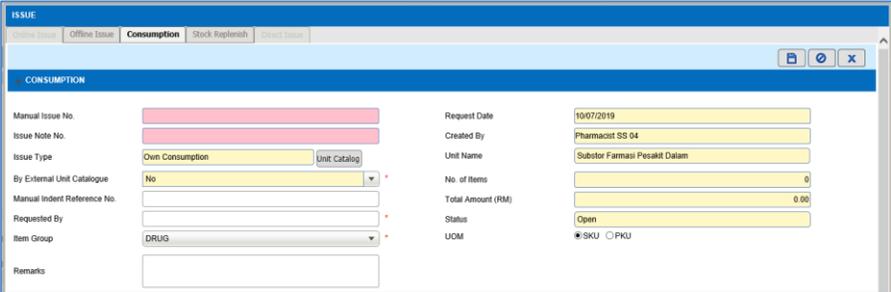
## Matrix for Stock Issuing (Supplying Unit)

| Issue Process | Hospital Environment | | | Clinic (KK) Environment | |
|---|---|---|---|---|---|
| | Level 1 | Level 2 | Level 3 | Level 1 | Level 3 |
| **_Intra Facility_** | | | | | |
| Online Issue (RIQ) _Can choose other supplying unit (supply using stock from another unit)_ | Using own stock only _(Before v2.2: All level 1 and 2 unit)_ | Using own stock and can supply using stock from level 3 unit under same group (indent to this unit) (pharmacy department only) | Not applicable (Not allow indent to level 3) | Using own stock and can supply using stock from level 3 unit (pharmacy department only) _(Before v2.2: own stock only)_ | Not applicable (Not allow indent to level 3) |
| Offline Issue _Can choose other supplying unit (supply using stock from another unit)_ | Using own stock only | Using own stock and can supply using stock from level 3 unit under same group (indent to this unit) (pharmacy department only) _(Before v2.2: All level 2 Unit)_ | Not applicable | Using own stock and can supply using stock from level 3 unit (pharmacy department only) _(Before v2.2: own stock only)_ | Not applicable |
| Consumption _Deduct stock used by own unit._ | Able to do consumption for own unit only | Able to do for own unit only _(Before v2.2: Able to do for all level 2 Unit)_ | Able to do consumption for own unit only _(Before v2.2: Able to do for all level 3 Unit)_ | Able to do consumption for own unit only | Able to do for own unit only _(Before v2.2: Able to do for all level 3 Unit)_ |
| Replenish _Can choose other supplying unit (supply using stock from another unit)_ | Not applicable | Own stock and stock from level 3 unit under same group (pharmacy department only) | Using own stock only | Own stock and stock from level 3 unit (pharmacy department only) _(Before v2.2: All unit)_ | Using own stock only |
| **_Inter Facility (No changes)_** | | | | | |
| Online Issue (RIQ) | Using own stock only | Using own stock only | Using own stock only | Using own stock only | Using own stock only |
| Offline Issue | Using own stock only | Using own stock only | Not applicable | Using own stock only | Not applicable |
| Consumption | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable |
| Replenish | Not applicable | Not applicable | Not applicable | Not applicable | Not applicable |