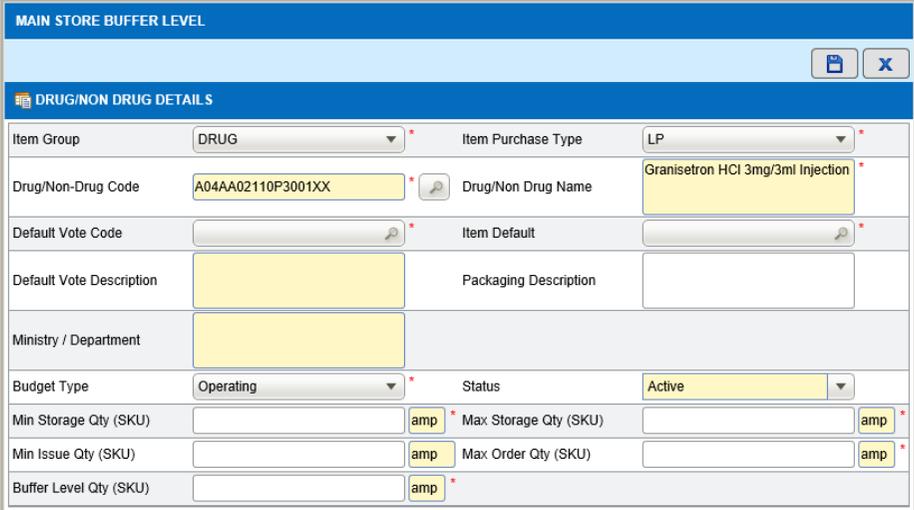## Summary of Ticket Number and Requests for Inventory Module – Item/Product Buffer Level
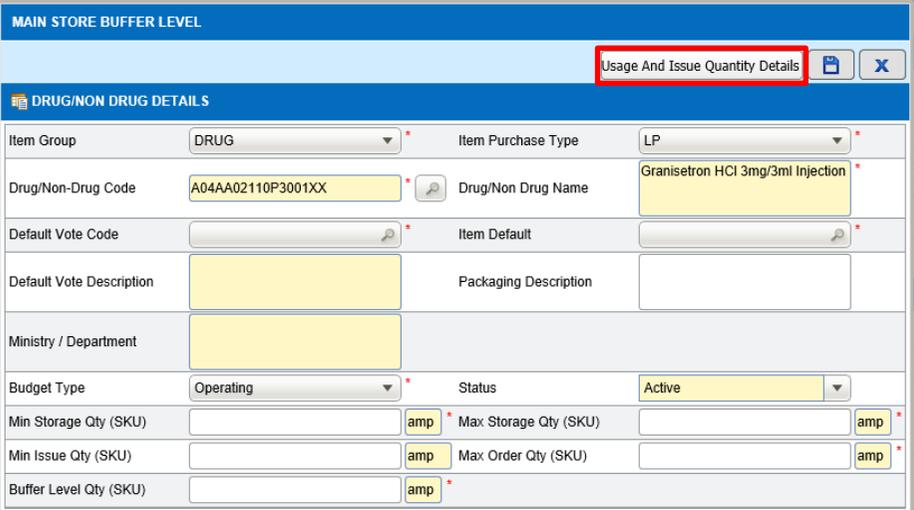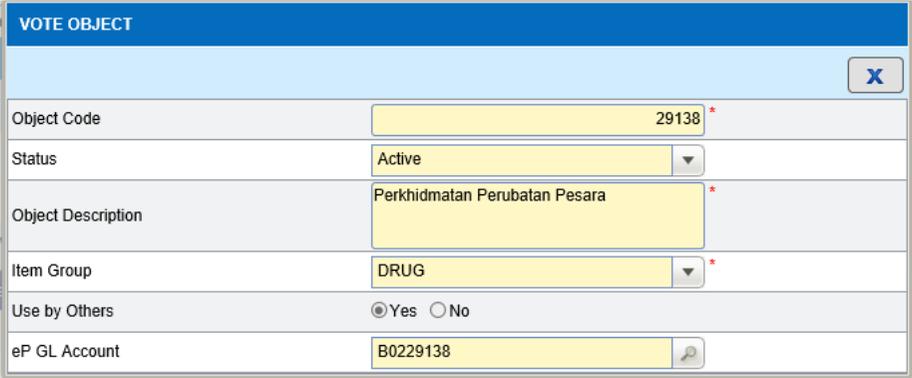
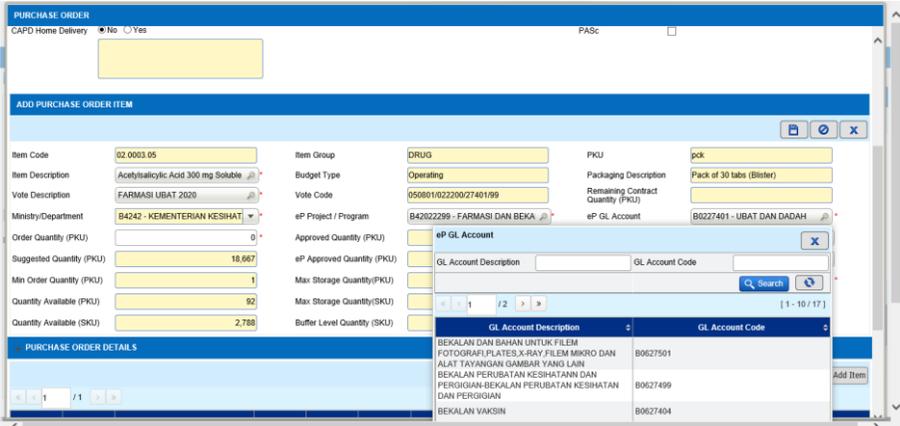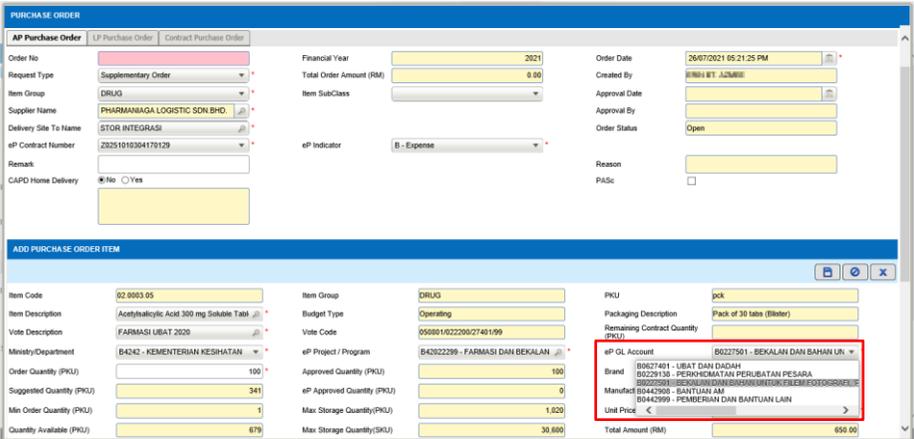| No.	Ticket #	Description	Requests	Solution
1.	2082700 1C	**Item/product Buffer Level - Request button to show all item usage** User request button that he can click to show all usage for item when user want to create new item/product buffer level. It easier for then to fill in value in column Min Storage Qty, Min Issue Qty, Max Storage Qty, Max Order Qty and Buffer Level Qty.	User request to display all usage for item which will help them to fill up the value when want to create new product buffer level.	1. Add usage & issue quantity button as per PO (level 1).

Function Flow	Item/Product Buffer Level in current Version 2.4	Item/Product Buffer Level in new Version 2.5
1.Item/ Product Buffer Level	Maintenance→ Inventory → Item/Product Buffer Level 1. Create new item /product buffer level. 2. After user select drug/non drug code. Currently, there is no function to view "Usage and Issue Quantity Details". MAIN STORE BUFFER LEVEL DRUG/NON DRUG DETAILS Item Group: DRUG — Item Purchase Type: LP Drug/Non-Drug Code: A04AA02110P3001XX — Drug/Non Drug Name: Granisetron HCl 3mg/3ml Injection Default Vote Code: — Item Default: Default Vote Description: — Packaging Description: Ministry / Department: Budget Type: Operating — Status: Active Min Storage Qty (SKU): amp — Max Storage Qty (SKU): amp Min Issue Qty (SKU): amp — Max Order Qty (SKU): amp Buffer Level Qty (SKU): amp 3. Click 'close' button. 4. Select the existing record, in the current version there is no function to view "Usage and Issue Quantity Details".	Maintenance → Inventory → Item/Product Buffer Level 1. Create new item /product buffer level. 2. After user select drug/non drug code , "Usage and Issue Quantity Details" button will appear for user to view. MAIN STORE BUFFER LEVEL Usage And Issue Quantity Details DRUG/NON DRUG DETAILS Item Group: DRUG — Item Purchase Type: LP Drug/Non-Drug Code: A04AA02110P3001XX — Drug/Non Drug Name: Granisetron HCl 3mg/3ml Injection Default Vote Code: — Item Default: Default Vote Description: — Packaging Description: Ministry / Department: Budget Type: Operating — Status: Active Min Storage Qty (SKU): amp — Max Storage Qty (SKU): amp Min Issue Qty (SKU): amp — Max Order Qty (SKU): amp Buffer Level Qty (SKU): amp 3. Click 'close' button. 4. Select the existing record, "Usage and Issue" quantity button will appear.

Function Flow	Item/Product Buffer Level in current Version 2.4	Item/Product Buffer Level in new Version 2.5
	MAIN STORE BUFFER LEVEL `+` `✎` `🗑` `⊘` `X` **DRUG/NON DRUG DETAILS** Item Group: DRUG * Item Purchase Type: APPL * Drug/Non-Drug Code: H02AB02162P3001XX * Drug/Non Drug Name: Dexamethasone Sodium Phosphate 4mg/ml in 2ml Injection (8mg/2ml) * Default Vote Code: 050801/022200/27401/99 Item Default: 03.0602.07 Default Vote Description: FARMASI UBAT 2020 Packaging Description: pack of 10 ampoule Ministry / Department: B4242 - KEMENTERIAN KESIHATAN Budget Type: Operating * Status: Active Min Storage Qty (SKU): 3,576 amp * Max Storage Qty (SKU): 10,729 amp * Min Issue Qty (SKU): 10 amp Max Order Qty (SKU): 700 amp Buffer Level Qty (SKU): 7,153 amp *	**MAIN STORE BUFFER LEVEL** `+` [Usage And Issue Quantity Details] `✎` `🗑` `⊘` `X` **DRUG/NON DRUG DETAILS** Item Group: DRUG * Item Purchase Type: APPL * Drug/Non-Drug Code: B05ZA00908H1002b * Drug/Non Drug Name: Haemodialysis Concentrate Bicarbonate Component B (Renacarb K2) * Default Vote Code: 050801/032200/27401/99 * Item Default: 03.1302.04 Default Vote Description: FARMASI (UBAT) Packaging Description: Pack of 20 Litres Ministry / Department: B4242 - KEMENTERIAN KESIHATAN Budget Type: Operating * Status: Active Min Storage Qty (SKU): 308 can * Max Storage Qty (SKU): 615 can * Min Issue Qty (SKU): 1 can Max Order Qty (SKU): 615 can Buffer Level Qty (SKU): 615 can * **USAGE QUANTITY DETAILS** `i` `X` Category: ○3 Months ⦿6 Months ○9 Months ○12 Months | Date Range	Issue Quantity(SKU)	Usage Quantity(SKU)
11/07/2021 - 09/08/2021	0	0
11/06/2021 - 10/07/2021	0	0
12/05/2021 - 10/06/2021	0	0
12/04/2021 - 11/05/2021	504	0
13/03/2021 - 11/04/2021	1,008	0
11/02/2021 - 12/03/2021	280	2,368
Total 180 days	1,792	2,368
Monthly Average	298	394 | 5. User will be able to change the details for 3,6,9 or 12 months at the screen

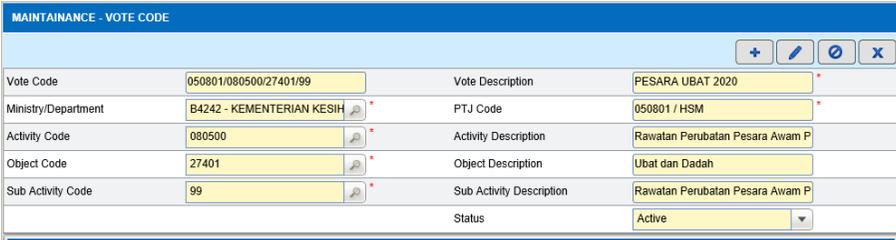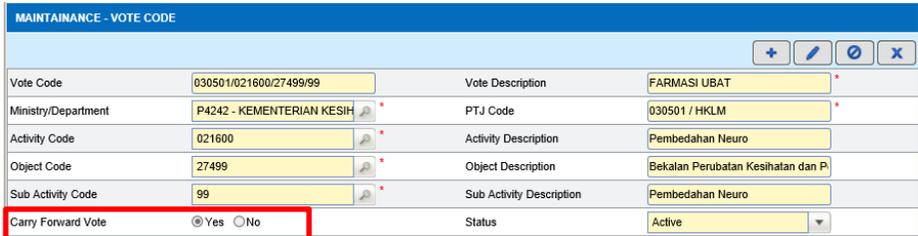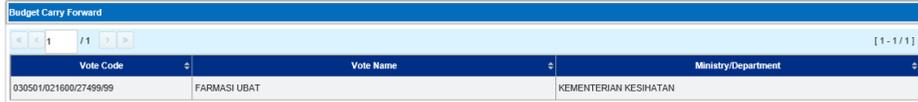## Summary of Ticket Number and Requests for Inventory Module – eP GL

No.	Ticket #	Description	Requests	Solution
1.	2083070 7C	**Purchase Order - Request able to set default for eP GL l account** User request able to set default for eP GL account. Situation: User did purchase order for : Item Code : 12.2629.13 Appear EPGL Account : B0227499 User want : B0627499 User need to manually change to the correct one.	User request to be able to set default for eP GL account because user need to change manual to the correct eP GL purchase order	1. Allow to set default eP GL Account code for vote object in PhIS 2. Allow to change default eP GL account in PO screen
2.	2083039 1C	**Request - eP GL account not set to default to 1 code only** User request at purchase order screen, column eP GL account not set to default to 1 code only. currently was set to BO227499 (non drug) & BO27401 (Drug) , user inform currently user using BO627499(non drug)& BO627401 (drug). even though user able to make selection at dropdown but user inform user have to change for each item.	User request to be able to set default eP GL one code only .Even though user able to select but each time have to make change.	
3.	2000022 26E	**eP GL account not set to default 1 code only** Currently the default set to B0227499 (non drug) & B0227401 (drug) when clinic making Purchase Order. Our default code for purchase is B0627499 & B0627401. Clinic has no method to inactivate the B02 code. When sync to IWP , unable to change there as well. Only can change at ePerolehan which takes too much time as manually need to reset all the code per PO.	To display pop up if issue until balance = 0 quantity to display pop up if any of issuing items showed '0' balance after allocation	
4.	I-PhIS025 319418S	**Issue Intra (Offline Issue) - Request to provide notification and direct print issue note** User request to provide notification at task list for level unit which need to issue out the physical item where from the task list that unit need to generate issue note so that the notification at task list will disappear. Beside generate issue note which need to view before print, user request to provide the button as direct print issue note.	Request to be able to set default eP GL account code which they are currently using at the facility.	

Function Flow	eP GL in current Version 2.4	eP GL in in new Version 2.5
1.Vote Object	Maintenance → Inventory → Vote object 1. Open existing vote object 2. Currently, facility is not allowed to change the eP GL Account 	Maintenance→ Inventory → Vote object 1. Open existing vote object 2. Facility will be allowed to edit "eP GL Account" at the vote object 3. eP GL Account list for the vote object will be set at the IWP 4. Only one eP GL account will be allowed to be set as default at the facility

Function Flow	eP GL in current Version 2.4	eP GL in in new Version 2.5
2.Impact screen-Purchase order	Inventory → Inventory Management → Procurement → Purchase Order 1. Create new transaction for APPL 2. Fill up all the mandatory fields and select the item 3. Default "eP GL Account" will appear 4. To change "eP GL Account" user will be able to search at the bandbox 	Inventory → Inventory Management → Procurement → Purchase Order 1. Create new transaction for APPL 2. Fill up all the mandatory fields and select the item 3. Default "eP GL Account" will appear 4. To change "eP GL Account" user will be able to select at the dropdown list. The list will be based on the "eP GL Account" set at the IWP for the vote object.

Summary of Ticket Number and Requests for Inventory Module – Budget Carry Forward to Next Year

No.	Ticket #	Description	Requests	Solution
1.	2100052 10E	**Budget Carry Forward to Next Year** Allow budget carried forward to next year	User would like request to allow to carry forward budget from current year to next year	1. Add flag to the vote code master screen to allow user to choose which vote code will be carry forward the balance to the next year. 2. To show the list of vote code which will be carry forward at YEP screen. 3. After the year-end process (YEP) has been run, at budget movement will display the transaction amount transfer from the current year to next year. 4. For the payment screen when user select the LPO number to make the payment, the vote code which has been carry forward will deduct the liability from the current budget movement of next year. 5. At the Opening balance at budget movement remove the utilized amount column.

Function Flow	Vote Code in current Version 2.4	Vote Code in in new Version 2.5
1.Vote Code	Maintenance→ Inventory → Vote code 1. Budget carry forward function not available in the current version. 	Maintenance→ Inventory → Vote code 1. Select the existing vote code. 2. 'Carry forward Vote' flag has been added. Default will be 'No' at the flag. 3. Once user changes the flag to 'Yes' balance amount, liability amount and pending amount will be carried to next year after YEP has been run. 4. Once YEP has been run successfully, vote code which has carry forward flag 'Yes' will be allowed to be used in the new financial year . 5. At the YEP screen, a list of vote codes that have 'Carry Forward Vote' flag as 'Yes' will be displayed before user proceed to run YEP for the facility.(this list will display vote code for user to view only) 6. After YEP has been run, carry forward vote flag will be defaulted to 'No'. 7. Search Vote code which has been carry forward at budget movement screen.

Function Flow	Vote Code in current Version 2.4	Vote Code in in new Version 2.5
		Report→ Inventory→ Finance→ Budget movement 1. At the 'Opening balance' the 'Utilized' column has been removed. 2. After YEP has been run, the transaction will be created at the budget movement screen for the previous financial year to display the amount which has been carry forward. 3. Only 'Balance Amount', 'Liability Amount' and 'Pending Amount' will be carried to next year 4. At the budget movement for the new financial year 'Opening Balance' and 'Current Balance' will display the value according to the amount which has been carry forward

OPENING BALANCE(RM)

Pending Amount(RM)	Liability Amount(RM)	Balance Amount(RM)
3,479.40	460.00	64,610.60

Vote Code	Vote Description	Ministry / Department	Budget Type	Date	Transaction Type	Reference No	LPO No	Transaction Amount (RM)	Pending Amount (RM)	Liability Amount (RM)	Utilized Amount (RM)	Balance Amount (RM)
030501/021600/27499/99	FARMASI UBAT	P4242 - KEMENTERIAN KESIHATAN	Operating	16/12/2021	PO eP Approved	PO21003269	LPO3269	0.00	3,479.40	1,020.00	450.00	64,050.60
030501/021600/27499/99	FARMASI UBAT	P4242 - KEMENTERIAN KESIHATAN	Operating	16/12/2021	PO eP Approved Excess	PO21003269	LPO3269	100.00	3,479.40	1,120.00	450.00	63,950.60
030501/021600/27499/99	FARMASI UBAT	P4242 - KEMENTERIAN KESIHATAN	Operating	01/01/2022	Purchase Order Carry Forward	PC2100116	LPO3256	660.00	3,479.40	460.00	0.00	64,610.60
030501/021600/27499/99	FARMASI UBAT	P4242 - KEMENTERIAN KESIHATAN	Operating	01/01/2022	Balance Amount Carry Forward to next year	BCF2200122		64,610.60	3,479.40	460.00	450.00	0.00
030501/021600/27499/99	FARMASI UBAT	P4242 - KEMENTERIAN KESIHATAN	Operating	01/01/2022	Pending Amount Carry Forward to next year	BCF2200123		3,479.40	0.00	460.00	450.00	0.00
030501/021600/27499/99	FARMASI UBAT	P4242 - KEMENTERIAN KESIHATAN	Operating	01/01/2022	Liability Amount Carry Forward to next year	BCF2200124		460.00	0.00	0.00	450.00	0.00

Function Flow	Vote Code in current Version 2.4	Vote Code in in new Version 2.5
5. The transaction also will be created for the new financial year for 'Balance Amount', 'Liability Amount' and 'Pending Amount' which have been carry forward from the previous year.
6. 'Utilization Amount' will be zero for the new financial year.
7. For payment, vote code which has been carry forward from previous year once the user makes the payment:
    i. Movement will be updated at the new financial year.
    ii. 'Liability Amount' will be deducted
    iii. 'Utilization Amount' will be added |